

26th December, 2022

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol:- KAMATHOTEL

Dear Sir / Madam,

Sub: Corrigendum to the notice of the Extra Ordinary General Meeting

In connection to our intimation dated 14th December, 2022, we are submitting herewith the corrigendum to the notice of Extra Ordinary General meeting (EGM) scheduled to be held on Friday, 6th January, 2023 at 10.00 a.m. at Utkarsh Mandal Hall Malaviya Road, Utkarsha Mandal Chowk, Vile Parle East, Mumbai - 400057

Copy of the said corrigendum to the EGM notice is also uploaded on the website of the Company i.e., <https://www.khil.com/investors/investors.html>

You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited

Dr. Vithal V. Kamat
DIN:00195341
Executive Chairman & Managing Director
Encl. a/a.

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.: 2616 4000, Fax : 2616 4203
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



KAMAT HOTELS (INDIA) LIMITED

CIN: L55101MH1986PLC039307

Regd. Office: 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai -400 099.

Tel. No. 022 26164000, Website: www.khil.com , Email: cs@khil.com

CORRIGENDUM TO NOTICE OF EXTRAORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, 06TH JANUARY, 2023

Dear Shareholder,

This is in reference to the Notice of the EXTRA ORDINARY GENERAL MEETING along with Explanatory statement annexed to it dated December 14, 2022 (EGM NOTICE) seeking approval of members of the Company by way of special resolution(s) for – 1) Issuing 58,96,014 Warrants each Convertible into one fully paid-up equity share of the Company at a price of Rs. 97/- each; 2) Increasing limits u/s 180(1)(a) of Companies Act, 2013 for creation of security on properties of the Company; 3) Increasing borrowing limits of the Company under Section 180(1)(c) of Companies Act, 2013 and 4) To authorize borrowings by way of Issuance of Non-Convertible Debentures/Bonds/Other instruments.

With reference to Item No. 1 of the EGM notice for issuing 58,96,014 Warrants, in the explanatory statement under the heading **"The details of the Warrant issue and other particulars and relevant disclosures, inter alia, as required under of the Companies Act, 2013 including rules notified hereunder ("Act") and under Regulation 163 of the ICDR Regulations (including any statutory Modifications(s) or re-enactment thereof, for the time being in force) are set out below:"**

In the table in point no. 6 with reference to Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue on page number 8 of the said notice we would like to state that the ultimate beneficial owner of Plaza Hotels Private Limited (PHPL) is Dr. Vithal Kamat and the same shall be read as below:-

Proposed Allottees	Beneficial Owner	Post % Capital held by the Proposed allottees
Plaza Hotels Private Limited	Dr. Vithal Kamat – Ultimately owned and controlled by Dr. Vithal Kamat	15.99%

Further, under the same heading ***in point no. 7 i.e. Change in control, if any in the Company that would occur consequent to the preferential offer:*** the word "likely" shall stand omitted.

On and from the date hereof, the EGM Notice and explanatory statement shall always be read in conjunction with this corrigendum ("Corrigendum") which is also being uploaded on the website of the Company at www.khil.com, the website of Link Intime India Private Limited and on both the Stock Exchanges i.e. BSE Limited and NSE Limited.

All other contents of the EGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Thanking you,
Yours truly,

For **KAMAT HOTELS (INDIA) LIMITED**

Sd/-

Dr. Vithal V. Kamat

Executive Chairman & Managing Director

DIN: 00195341

Date: December 24, 2022

Place: Mumbai